

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

PHOENIX LIGHT SF LIMITED, in its own right and in
the right of BLUE HERON FUNDING VI LTD., BLUE
HERON FUNDING VII LTD., KLEROS PREFERRED
FUNDING V PLC, SILVER ELMS CDO PLC,
SILVER ELMS CDO II LIMITED, C-BASS CBO XIV
LTD., and C-BASS CBO XVII LTD., and each of
BLUE HERON FUNDING VI LTD., BLUE HERON
FUNDING VII LTD., KLEROS PREFERRED
FUNDING V PLC, SILVER ELMS CDO PLC and
SILVER ELMS CDO II LIMITED, in their own right.,

Plaintiffs,

-against-

U.S. BANK NATIONAL ASSOCIATION and BANK
OF AMERICA, NA,

Defendants.

Index No. 14-cv-10116-KBF

RULE 7.1 STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, the undersigned counsel for the
Plaintiffs in the above captioned action certifies that the following are corporate parents and/or
publicly held corporations owning 10% or more the stock of any Plaintiff: none.

Dated: New York, New York
January 8, 2015

By: /s/ David H. Wollmuth
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